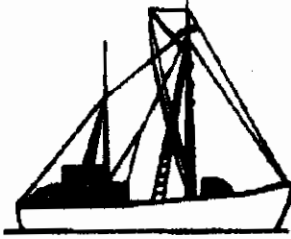


JAMES T. SIMONITSCH

INDEPENDENT MARINE SURVEYOR



P.O. BOX 192, ROUND POND, ME 04564

TEL: 207-529-6885 • FAX: 207-529-6887

to: Jim Duffy - Mason + Duffy

tues - 1/10/06

Ken Charello - Clinton + Muzika

Re: "Prim Lady"

Good Afternoon:

Another "shoe has dropped." With Brewer Plymouth Marine out of the bidding process we are back to square one. I have no further suggestions in reference to potential bidders.

Umpire signs up prejudiced,  
James T. Simonitsch

End - Hr - Brewer Plymouth Marine, 12/30/05

# BREWER PLYMOUTH MARINE

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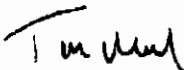
Mr. James Simonitsch  
Marine Surveyor  
P.O. Box 192  
Round Pound Maine 04564

December 30, 2005

Dear Mr. Simonitsch :

After reviewing the enclosed report and taking a drive by inspection of vessel concerned I have decided that this repair is not one in which we would want to become involved with. I am returning the enclosed report with out prejudice and hope our yard can be of service to you in the future. Please give me a call if this needs to be discussed further.

Sincerely



Tim Moll  
General Manager



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